# Towards Robust Open-Domain Querying over



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SAP Business Al Retreat

## Why tables?

#### Tabular data:

- **Dominant** in data landscape
- **High-value** decisions in enterprise, government, finance, healthcare...
- Challenging in structure, relations, size, heterogeneity...

Yet... neural models mainly for text, images, and code.



60

50 -40

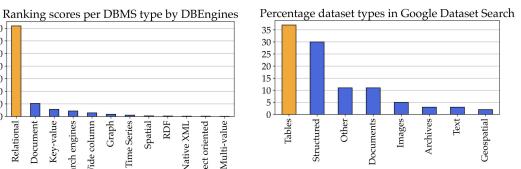
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Multi-value

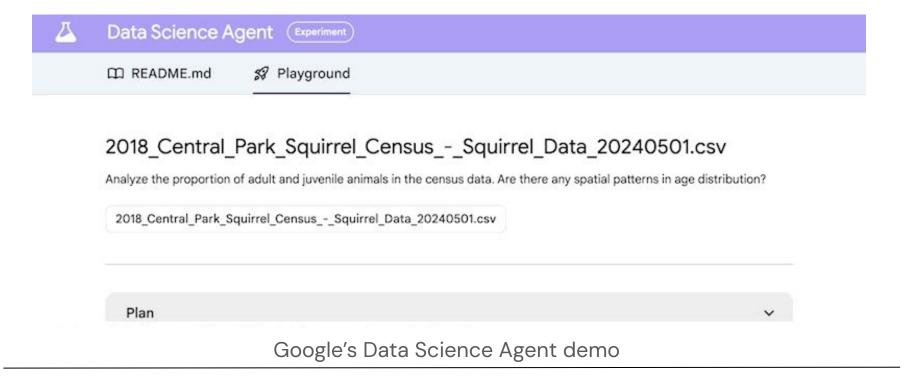
Spatial

**Fime Series** 

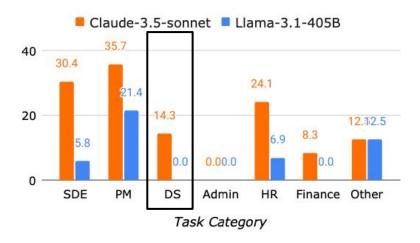


# We have LLM Agents now 💫!

## Just "Throw" Agents at Tabular Data Science?

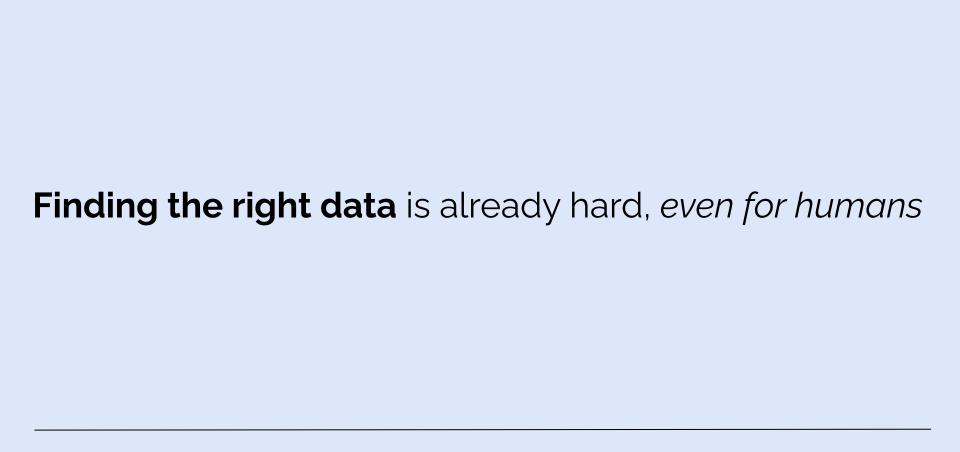


## The Sad State of DS Agents...



(b) Success rate across task categories

|                    | SDE (69 tasks) |       | PM (28 tasks) |          | DS (14  | asks) |  |
|--------------------|----------------|-------|---------------|----------|---------|-------|--|
| Model              | Success        | Score | Success       | Score    | Success | Score |  |
|                    |                |       | Closed r      | nodel Al | Pls     |       |  |
| Claude-3.5-Sonnet  | 30.43          | 38.02 | 35.71         | 51.31    | 14.29   | 21.70 |  |
| Gemini-2.0-Flash   | 13.04          | 18.99 | 17.86         | 31.71    | 0.00    | 6.49  |  |
| GPT-4o             | 13.04          | 19.18 | 17.86         | 32.27    | 0.00    | 4.70  |  |
| Gemini-1.5-Pro     | 4.35           | 5.64  | 3.57          | 13.19    | 0.00    | 4.82  |  |
| Amazon-Nova-Pro-v1 | 2.90           | 6.07  | 3.57          | 12.54    | 0.00    | 3.27  |  |
|                    |                |       | Open-v        | veight m | odels ( |       |  |
| Llama-3.1-405b     | 5.80           | 11.33 | 21.43         | 35.62    | 0.00    | 5.42  |  |
| Llama-3.3-70b      | 11.59          | 16.49 | 7.14          | 19.83    | 0.00    | 4.70  |  |
| Qwen-2.5-72b       | 7.25           | 11.99 | 10.71         | 22.90    | 0.00    | 5.42  |  |
| Llama-3.1-70b      | 1.45           | 4.77  | 3.57          | 15.16    | 0.00    | 5.42  |  |
| Qwen-2-72b         | 2.90           | 3.68  | 0.00          | 7.44     | 0.00    | 4.70  |  |



## Why Is Dataset *Search* Still So Hard?

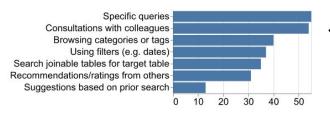
#### How systems facilitate dataset search

k1, k2, k3

Keywords that *perfectly align* with the dataset *needed but is unknown*.



#### How we actually search (survey insights)





"Identify the **problem, and the data for the problem**, ... then specific keyword or tag search. Also, identify **people** who have worked on **similar problems**..."

"Having so many tables, I ask more **experienced colleagues which ones are most inherent** to the analysis I need to do. I then navigate through the categories and tags to looks for others."

#### How we want to search



"Dataset to <**solve issue of ...**> with columns **<1,2,3,...>** on **<granularity desired>**"

## Task-driven Search Reduces Domain-Expert Reliance

#### Task query Q, instead of keywords:

"Dataset to <train an **ML model** to **forecast demand** for **drug types** across **suppliers**>, ..."

#### Search w/ <u>Hypothetical Schema Embeddings</u> (hyse):

1) generate hypothetical schema for task Q:

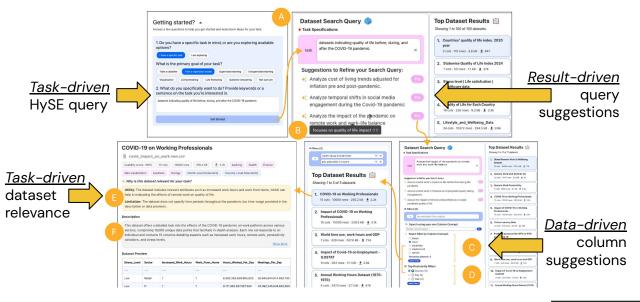
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medication table: medication id, medication name, ...
sales table: medication id, supplier id, date, quantity, ...
```

- 2) embed hypothetical schema
- 3) retrieve relevant tables from retrieval corpus based on embedding similarity



### Preliminary results are promising!

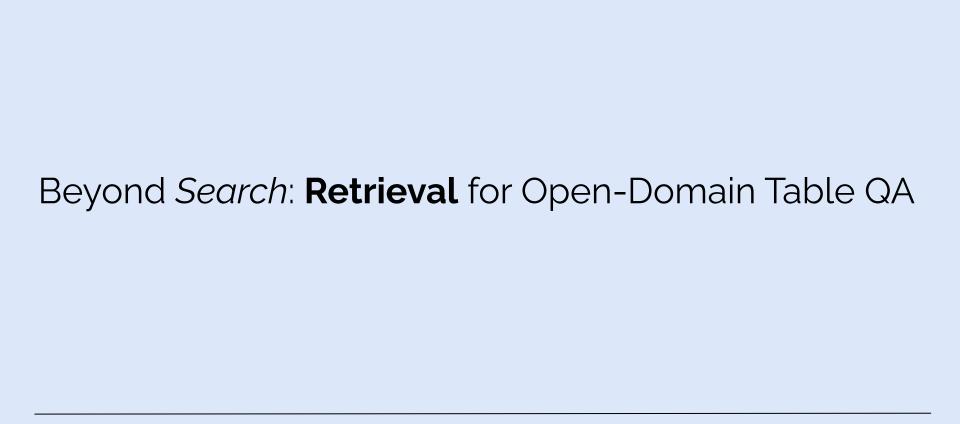
## **Proactive** Assistance for Dataset *Search* is Needed



Proactive assistance makes it easier to find more relevant results, with higher success rate.

| Condition             | Ease-of-use                 | Relevance                   | # Successes    |
|-----------------------|-----------------------------|-----------------------------|----------------|
| (A) Kaggle            | $\mu$ =3.08; $\sigma$ =0.51 | $\mu$ =3.25; $\sigma$ =1.05 | 7 of 12        |
| (B) Semantic Baseline | $\mu$ =3.75; $\sigma$ =0.45 | $\mu$ =3.25; $\sigma$ =0.86 | 6 <i>of</i> 12 |
| (C) DATASCOUT         | $\mu$ =4.75; $\sigma$ =0.45 | $\mu$ =3.67; $\sigma$ =0.78 | 10 of 12       |

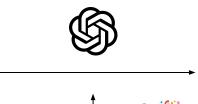




## Asking domain-specific questions... to LLMs?

#### Question

What is the highest eligible free rate for K-12 students in the schools in Alameda County?





#### **LLM response**

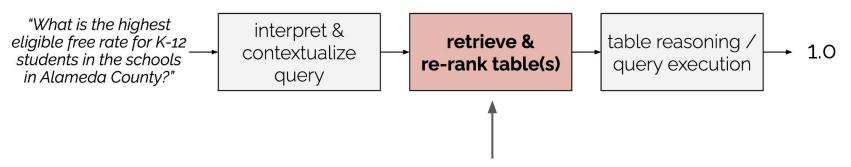
"....To determine the highest free rate specifically in Alameda County schools, you'd generally need data from specific schools inthearea,..."



What about tables?

<sup>\*</sup>Generated with ChatGPT on 6 October 2024

## Open-Domain Question Answering over Tables



The **TARGET** benchmarks studies Table Retrieval Mechanisms



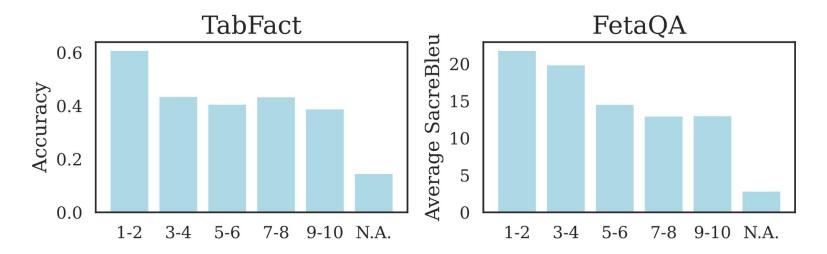
https://target-benchmark.github.io (pip install target\_benchmark)

## Table Retrieval in Open-Domain QA: Unsolved Problem

|                               | <b>Question Answering</b> |          | Fact Ve       | rification | Text-to-SQL |       |        |          |       |          |
|-------------------------------|---------------------------|----------|---------------|------------|-------------|-------|--------|----------|-------|----------|
|                               | ОТ                        | TQA      | <b>FeTaQA</b> |            | TabFact     |       | Spider |          | BIRD  |          |
| Method                        | R@10                      | time (s) | R@10          | time (s)   | R@10        | s     | CR@10  | time (s) | CR@10 | time (s) |
| Sparse Lexical Repr. (BM25)   | 0.967                     | 0.001    | 0.082         | 0.001      | 0.338       | 0.001 | 0.544  | 0.001    | 0.700 | 0.001    |
| w/o table title               | 0.592                     | 0.001    | 0.084         | 0.001      | 0.331       | 0.001 | 0.491  | 0.001    | 0.616 | 0.001    |
| Sparse Lexical Repr. (TF-IDF) | 0.963                     | 0.001    | 0.083         | 0.001      | 0.336       | 0.001 | 0.541  | 0.001    | 0.586 | 0.001    |
| w/o table title               | 0.583                     | 0.001    | 0.039         | 0.001      | 0.322       | 0.001 | 0.489  | 0.001    | 0.613 | 0.001    |
| Dense Metadata Embedding      | 0.820                     | 0.297    | 0.436         | 0.396      | 0.469       | 0.354 | 0.621  | 0.024    | 0.940 | 0.014    |
| Dense Table Embedding         | 0.963                     | 0.001    | 0.741         | 0.001      | 0.824       | 0.001 | 0.657  | 0.001    | 0.961 | 0.003    |
| column names only             | 0.658                     | 0.001    | 0.208         | 0.001      | 0.506       | 0.001 | 0.648  | 0.001    | 0.932 | 0.003    |
| Dense Row-level Embedding     | 0.951                     | 0.267    | <u>0.711</u>  | 0.394      | 0.848       | 0.384 | 0.665  | 6.077    | N/A   | N/A      |

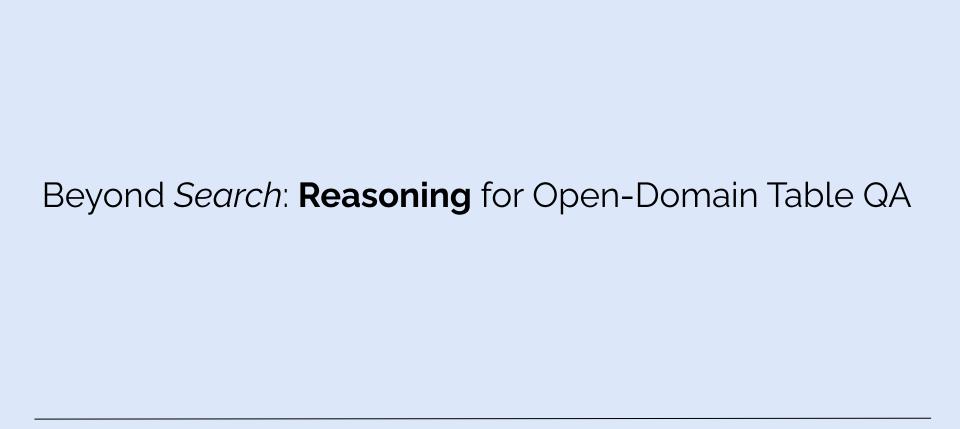
- BM25/TF-IDF less effective than for text, only works with descriptive table name.
- Generating summary/metadata can help, but not all tables easy to LLM-summarize.
- Row-level retrieval generally most effective, but not feasible in practice (large tables)

## Retrieval? Isn't large context all you need?

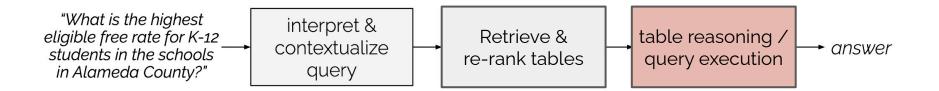


No.

## Much work to be done... stay tuned!



## Open-Domain **Querying** over Tables



#### Typical downstream tasks:

- SQL generation (QA),
- Tabular LLM reasoning (QA),
- Fact verification

SQL is great, but reality is... LLMs are used, as well

## First, we need to use proper metrics!

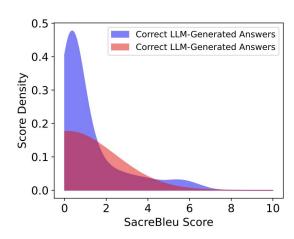
#### Problem: We have a GT value to compare with free-form text

**Question:** How long has the team that qualified for the 1999 FIFA Confederations Cup in June existed?

| Tuestion from tong has the team that quartica for the 1999 11111 Confederations Cup in state existe |            |          |          |     |
|---|------------|----------|----------|-----|
| Generated answer  | Answer     | SB score | BS score | LLM |
| The team that qualified for the 1999 FIFA Confed-   | since 1908 | 0.5      | 0.81     |     |
| erations Cup in June was Germany, who secured   |            |          |          |     |
| their qualification on 30 June 1996. To determine   |            |          |          |     |
| how long they had existed as a team by June 1999:   |            |          |          |     |
| The Germany national football team was officially   |            |          |          |     |
| founded in 1908. From 1908 to 1999 is 91 years.   |            |          |          |     |
| Answer: The Germany national team had existed   |            |          |          |     |
| for 91 years by June 1999.  |            |          |          |     |
| The team that qualified for the 1999 FIFA Confed-   | since 1908 | 1.0      | 0.82     |     |
| erations Cup in June was Germany. Germany has   |            |          |          |     |
| existed as a national team since 1974, so by June   |            |          |          |     |
| 1999, they had existed for 25 years.  |            |          |          |     |

## CWI

#### **Metrics** distribution SacreBleu



Scores of incorrect answers **inseparable** from correct answers

## So, can LLMs reason over tables?

#### Evaluation of table **lookup queries** with Qwen2.5:

- Multiple-choice eval (A/B/C): 86%
- LLM-as-a-judge: 8.1% ← realistic performance

#### Reasoning with DeepSeek:

"Wait no—the data doesn't show that... Wait I'm getting confused."

#### In an ideal relational world:

A relation then consists of a set of tuples, each tuple having the same set of attributes. If the domains are all simple, such a relation has a tabular representation with the following properties.

- (1) There is no duplication of rows (tuples).
- Row order is insignificant.
- (3) Column (attribute) order is insignificant.
- (4) All table entries are atomic values.

#### For "average" queries

| Model   | Accuracy as-is | With duplicates |
|---------|----------------|-----------------|
| qwen2.5 | 36%            | 20%             |

#### Data cleaning is relevant beyond predictive tabular ML!

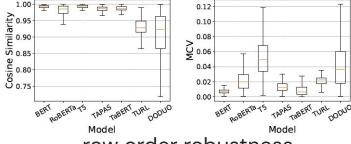
## Do Table Embeddings Capture Relational Properties?

# Studying neural **table embeddings** through **Codd's relational data model**:

A *relation* then consists of a set of tuples, each tuple having the same set of attributes. If the domains are all simple, such a relation has a tabular representation with the following properties.

- (1) There is no duplication of rows (tuples).
- (2) Row order is insignificant.
- (3) Column (attribute) order is insignificant.
- (4) All table entries are atomic values.

Measure by avg cosine similarity of col embeddings across row permutations.



row order robustness





Teach LLMs the relational model but anticipate real-world messiness!

## How to move forward?

## Some thoughts:

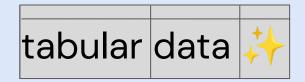
Can we just throw LLM agents to solve data science?

No, table-tuned and table-native models are key.

- Do we need a single (real) tabular foundation model, that does everything?
   Imho, no.
- What are key open challenges?

Table-native models, retrieval, open-domain *text-to-sql*, unifying pred & reas, *efficient* pred TFMs, integrating knowledge in DS.

# Towards Robust Open-Domain Querying over



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